

Hilton Q4 + FULL YEAR 2022 RESULTS

FINANCIALS



System-wide RevPAR

+24.8% +42.5%

Q4
YOY

FULL YEAR
YOY



Adj. EBITDA¹

\$740M \$2.60B

Q4
+44.5% YOY

FULL YEAR
+59.5% YOY



Adj. Diluted EPS²

\$1.59 \$4.89

Q4
+120.8% YOY

FULL YEAR
+135.1% YOY

DEVELOPMENT

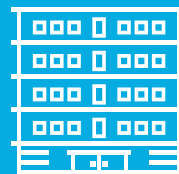
2022 FULL YEAR



WELCOMED
355
NEW
HOTELS



PIPELINE
2,820
HOTELS
416,400
ROOMS



+4.7%
NET UNIT
GROWTH³

HIGHLIGHTS



**SURPASSED 150 MILLION
HILTON HONORS MEMBERS**



**OPENED 7,000TH HOTEL
WORLDWIDE**



**LAUNCHED A NEW
PREMIUM ECONOMY
BRAND, SPARK BY HILTON,
IN JANUARY 2023**

¹ Reported net income was \$333 million and \$1.26 billion for the fourth quarter and full year 2022, respectively.

² Reported diluted EPS, without adjustments, was \$1.21 and \$4.53 for the fourth quarter and full year 2022, respectively.

³ Net unit growth from December 31, 2021 to December 31, 2022 for managed and franchised properties.

Information as of or for the quarter or year ended December 31, 2022 with comparisons to prior year period, unless where otherwise noted. For full financial data, and non-GAAP reconciliations and cautionary language regarding forward-looking statements, please see our Q4 2022 earnings press release which is available at ir.hilton.com.