

Q1 2026 Results



Financials



Adj. EBITDA¹
\$901M +13% YOY



Adj. Diluted EPS²
\$2.01 +17% YOY



System-wide RevPAR³
+3.6%

Development



Room Openings and Approvals

16,300 Openings
26,200 Approvals



Rooms Pipeline

527,000



Net Unit Growth⁴

6.3%

Highlights



Opened 131 hotels totaling over 16,000 rooms, including the debut of Motto by Hilton in Brazil, and recently opened our 200th Curio Collection by Hilton hotel.



Continued strong signing momentum across key markets, including announcing LXR Hotels & Resorts hotels in Japan, Motto by Hilton in Australia and France, and Tapestry Collection by Hilton in Germany.



For the 11th consecutive year, named the top-ranked hospitality company on the Best Companies to Work For in the U.S. list by Great Place to Work.



The Monarch San Antonio, Curio Collection by Hilton, San Antonio, TX

¹ Reported net income was \$383 million for the first quarter.

² Reported diluted EPS, without adjustments, was \$1.66 for the first quarter.

³ Presented on a comparable and currency neutral basis.

⁴ Net unit growth from March 31, 2025 to March 31, 2026 for managed, franchised and strategic partner hotels.

Information as of or for the quarter ended March 31, 2026 with comparisons to prior year period, unless where otherwise noted. For full financial data, and reconciliations of non-GAAP financial measures and cautionary language regarding forward looking statements, please see our Q1 2026 earnings press release which is available at ir.hilton.com.